

This announcement contains important information which should be read carefully. This announcement is being made by Cabot Financial (Luxembourg) S.A. having its registered office at 6, rue Gabriel Lippmann, L-5365 Munsbach, Luxembourg, registered with the register of commerce and companies of Luxembourg under the number B 201.268.

## **Cabot Financial (Luxembourg) II S.A. announces expected date for Consent Payments**

*Luxembourg, Grand Duchy of Luxembourg – September 24, 2020*

**Further to the announcement of Cabot Financial (Luxembourg) II S.A. (the “Issuer”) that it had obtained consents from a majority in aggregate principal amount of the Holders of its 2024 Notes (as defined below) for certain proposed amendments and waivers of certain provisions of the indentures governing the 2024 Notes as further described in the Consent Solicitation Statement (as defined below), the Issuer announces to Holders of the 2024 Notes that it expects to make the Consent Payments to Holders of the 2024 Notes on September 24, 2020. Following payment of the Consent Payments, the amendments and waivers referred to above will become operative.**

Capitalized terms used in this announcement and not otherwise defined have the meanings ascribed to them in the indentures governing the 2024 Notes or in the Consent Solicitation Statement dated September 1, 2020 (the “**Consent Solicitation Statement**”).

The solicitation of consents under the Consent Solicitation Statement related to the following securities:

**€400,000,000 Senior Secured Floating Rate Notes due 2024**

**Regulation S Notes: Common Code 20105855**

**ISIN Number XS2010158553**

**Rule 144A Notes: Common Code 20105863**

**ISIN Number XS2010158637**

**issued pursuant to an indenture dated as of June 14, 2019 ( the “2024 Notes”)**

The making of any Consent Payments are still subject to the terms of the Consent Solicitation Statement and are not guaranteed.

Within the United Kingdom, this announcement is directed only at (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Order**”), (ii) persons who are high net worth entities falling within Article 49(2)(a) to (d) of the Order, and (iii) any other persons to whom it may lawfully be communicated (together, “**relevant persons**”). The investment or investment activity to which this announcement relates is only available to and will only be engaged in with relevant persons and persons who receive this announcement who are not relevant persons should not rely on or act upon it.

### **CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS**

This announcement includes forward-looking statements. All statements, other than statements of historical fact, included in this announcement regarding our financial condition or regarding future events or prospects are forward-looking statements. The words “aim,” “anticipate,” “believe,” “continue,” “estimate,” “expect,” “future,” “help,” “intend,” “may,” “plan,” “shall,” “should,” “will” or the negative or other variations of them as well as other statements regarding matters that are not historical fact, are or may constitute forward-looking statements. We have based these forward-looking statements on management’s current view with respect to future events and financial performance. These views reflect the best judgment of our management but involve a number of risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those predicted in our forward-looking statements and from past results, performance or achievements. All forward-looking statements contained in this announcement are qualified in their entirety by this cautionary statement.

We do not intend to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. All subsequent written or oral forward-looking statements attributable to us, or persons acting on our behalf, are expressly qualified in their entirety by the cautionary statements contained throughout this announcement. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.

### **DISCLAIMER**

This announcement must be read in conjunction with the Consent Solicitation Statement. If any Holder of the 2024 Notes is in any doubt as to the action it should take or is unsure of the impact of the implementation of the Proposed Amendments and Waivers, it is recommended to seek its own financial and legal advice, including as to any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser. Any individual or company whose 2024 Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to consent to the Proposed Amendments and Waivers. None of the Issuer, any other Guarantor, the Luxembourg

Listing Agent, the Tabulation Agent the Solicitation Agents or any trustee under the Indentures makes any recommendation whether Holders of the 2024Notes should consent to the Proposed Amendments and Waivers.